



Client Application

Date: \_\_\_\_\_

Property Information

Property Name (if applicable): \_\_\_\_\_

Major cross street: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code \_\_\_\_\_

Date of Purchased: \_\_\_\_\_ Amount Paid for Property: \_\_\_\_\_

Parcel #: \_\_\_\_\_ Type of Property: (Retail, Land, Office, Industrial)

Property Description: \_\_\_\_\_

\_\_\_\_\_

Contact Information

Full Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone #: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Property Questionnaire:

1. Currently is there any entity that has a security interest on the stated Property? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes please explain (names & contact information of entity): \_\_\_\_\_

2. Is the Sewer and Utilities on the subject property? Yes \_\_\_\_\_ No \_\_\_\_\_

3. Is the property being managed by a property manager? Yes \_\_\_\_\_ No \_\_\_\_\_  
If yes: Who is the property management company? \_\_\_\_\_

4. What is the current zoning on the property? \_\_\_\_\_

How did you hear about us? Mailing: \_\_\_\_\_ Referral Name: \_\_\_\_\_ Website: \_\_\_\_\_  
Other (please specify) \_\_\_\_\_

\*\*\*We do not lend on residential properties or special use properties such as (churches, temples, amusement park, etc.)\*\*\*

**Attachments: (Please include copies of the following with this application)**

- \_\_\_ Site and parcel map of current location.
- \_\_\_ Phase1 and Phase2 (if applicable)

In order for your application to be processed in a timely manner, please be sure to include all of the above documentation with your application.

THE STATEMENTS MADE AND DOCUMENTS ATTACHED TO THIS APPLICATION ARE TRUE AND ACCURATE TO THE BEST OF MY/OUR KNOWLEDGE AND BELIEF.

Signature \_\_\_\_\_ Name \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_